



CHEVALIER®

Grinding / Turning / Milling

We shape your ideas.™

FALCON MACHINE TOOLS CO., LTD.

Institutional Investor Conference

Date:2024.11.19

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COMPANY PROFILE AND OUR PRODUCTS

COMPANY PROFILE

- ◆ History : Established in 1978, listed in the Over-the-Counter stock market.
- ◆ Stock Code : 4513
- ◆ Paid-in capital : NT\$ 768.8Million
- ◆ Chairman : Mr. Lin Tsung Lin
- ◆ Branding: 「 **CHEVALIER**® 」
Grinding / Turning / Milling
 - Selling domestically and internationally
 - A wide distribution network in more than 70 countries and more than 300 sales channels.
- ◆ Company Address : No. 34, Hsing Kong Rd., Shang Kang, Chang Hua, TW
- ◆ Company website : www.chevaliertw.com/tw/index-T.html

FALCON MACHINE TOOLS

- ◆ Employees: 173
- ◆ Floor area—
 - Chang Hua factory: 21,902 square meters
- ◆ Products: CNC grinders 、
CNC lathes 、 CNC Vertical lathes 、
Vertical machining centers
- ◆ Residential building



FALCON MACHINE TOOLS CO., LTD.

Changhua Plant

Add : No. 34 Hsing Kong Road, Shang Kang, Chang
Hua, TAIWAN, 509004

TEL: +886-4-7991126

FAX: +886-4-7980011, 7977196

TA-YA Factory

Add :No .12, Longshan Second Street, Taoyuan
City, Taichung City, TAIWAN, 428

Grinding / Turning / Milling



Chevalier machinery inc. (USA)

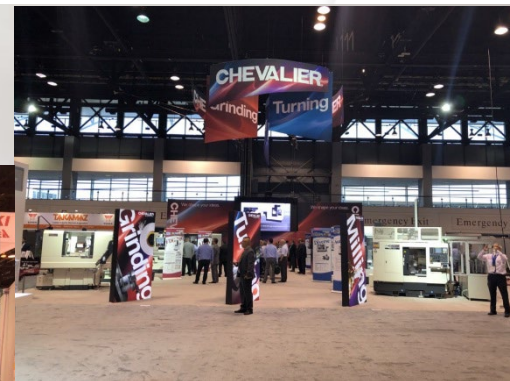
- ◆ Employee: 15
- ◆ Floor area: 11,072 square meters
- ◆ Sales area: USA, Canada



CHEVALIER MACHINERY INC. (USA)
www.chevalierusa.com

Add : 9925 Tabor Place, Santa Fe Springs, CA
90670 U.S.A.

CHEVALIER.
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Lin Yu International Industrial CO., LTD.

- ◆ Employee: 12
- ◆ Operation project : Real estate agency sales
brokerage industry
- ◆ Sales Case:1. Wu-Dong Section 401



Products



Grinding series



Manual



**Highly Efficient
Profit grinder**



**Full automatic Precision
Surface Grinder
Semi-Automatic**



CNC Surface Grinder



**Double-sided,
High Precision Fine Grinder**



**Fixed-beam Double
Column CNC Grinders**



Vertical grinder



**Fully Automatic Rotary
Surface Grinder**

Turning, Milling series



High-speed VMC Machine



Multifunctional CNC Lathes



Aluminum Wheel Production Equipment



5-Axis Vertical Machining Center



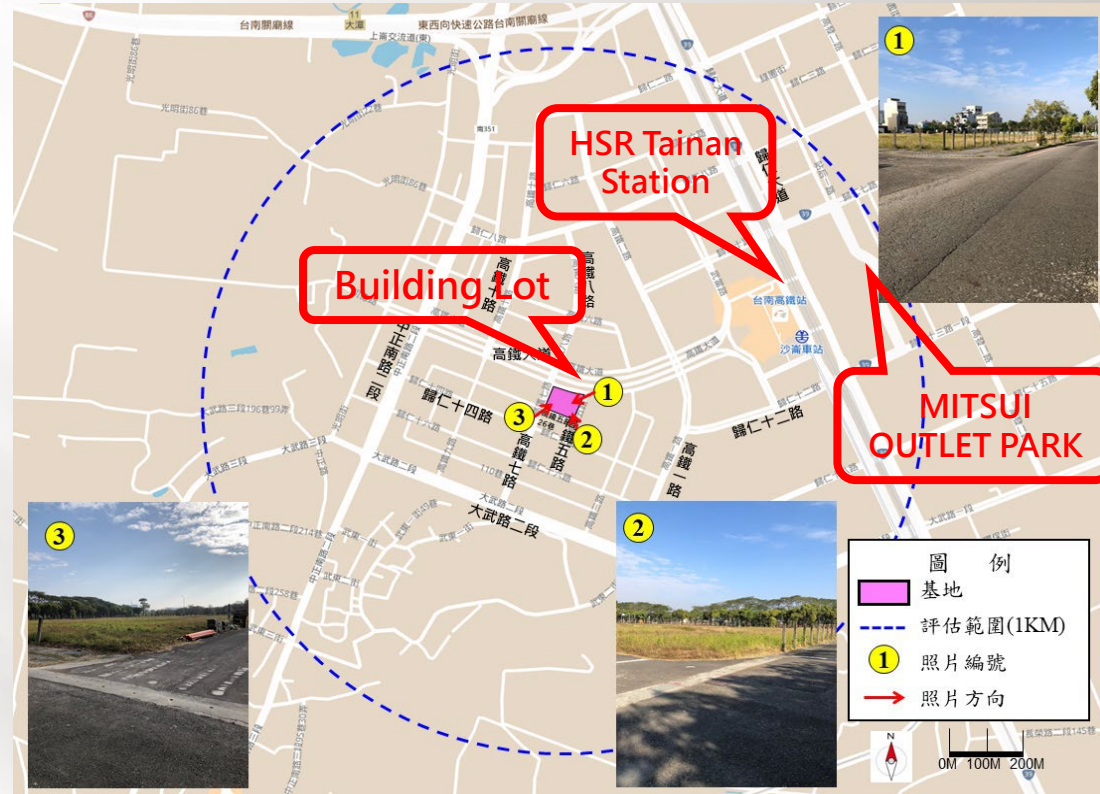
Heavy-Duty CNC Vertical Turning Lathe



Vertical CNC Internal Form Grinders

Joint Venture with Taisugar

- ◆ Location : Wudong Sec., Guiren Dist.,
Tainan City
- ◆ Lot Size : 6,422.04 m²
- ◆ Land Use Districts : Residential
- ◆ Estimated Total Units : 326
- ◆ Estimated Total Car Parking Spaces : 336
- ◆ Estimated Total Motorcycle Parking Spaces : 398
- ◆ Estimated Total Floor Area : 32,861.32 m²



Other Proposal

- ◆ Xinguang Section Case, Zuoying District, Kaohsiung City: The land has been obtained for construction, and the follow-up will apply for the renewal of the dangerous old capital

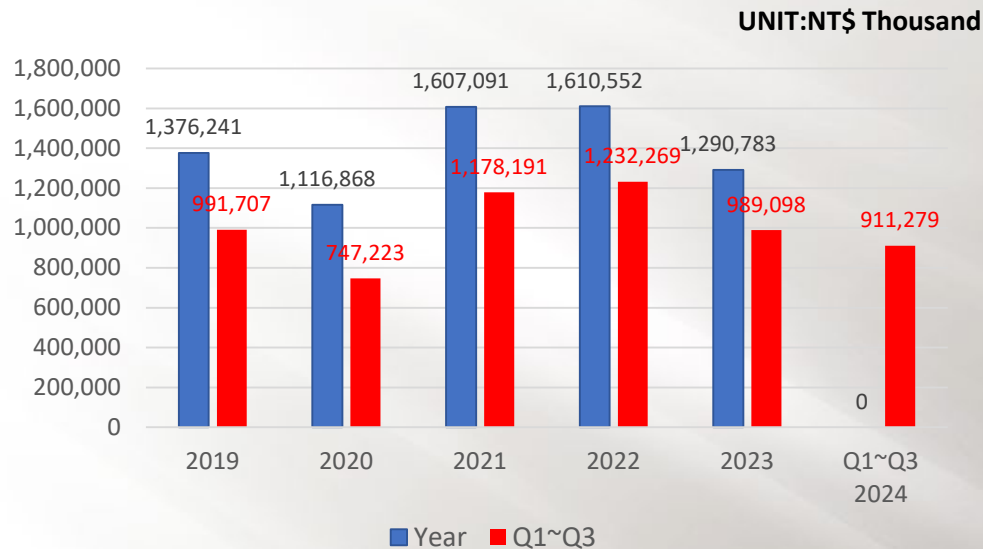
Site Area: 2,558m² (773.82 pyeong)

- ◆ Kaohsiung City R20 MRT Station Joint Opening Case: At present, it has signed a contract with the municipal government

Site Area: 5,482m² (1,658.30 pyeong)

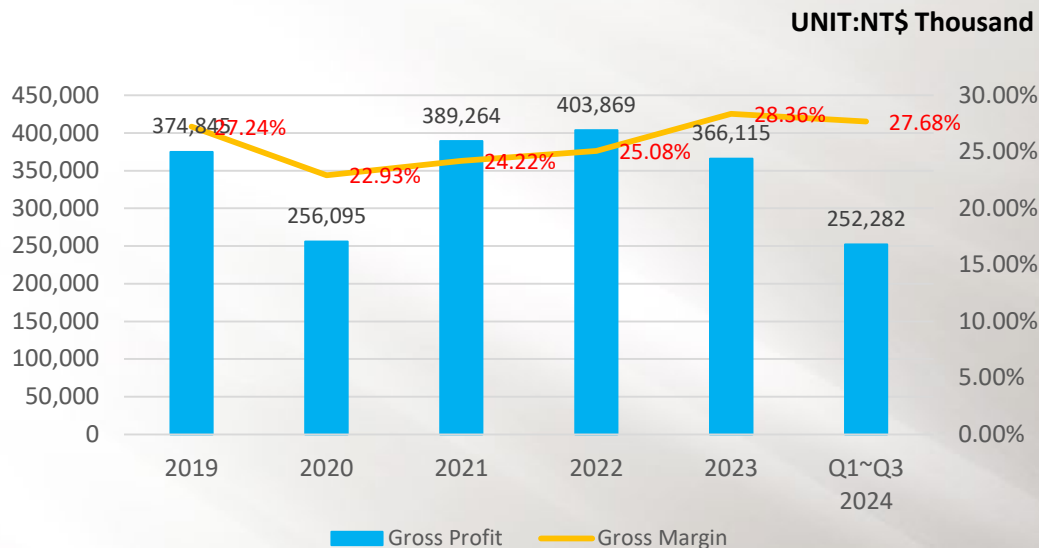
◆ Operating Performance

Consolidated revenue



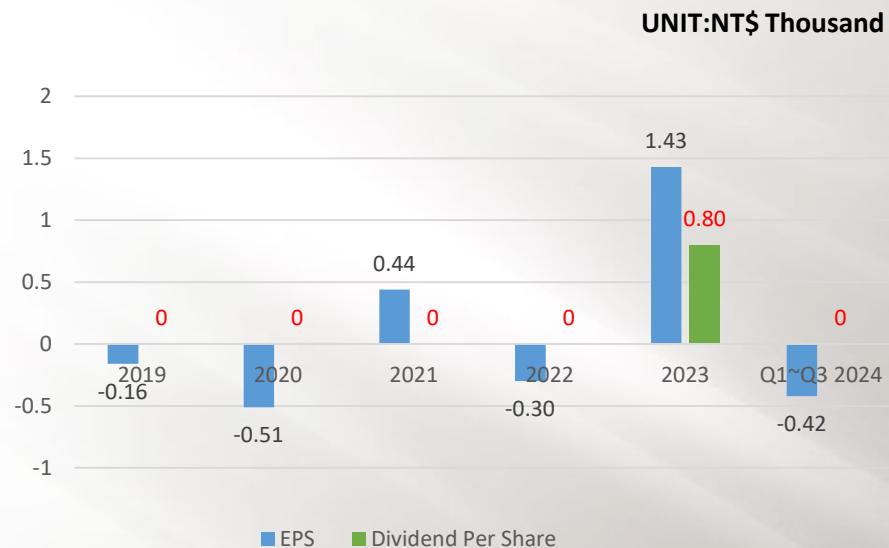
Data Source: 2018-2023 Q3 Audited / Reviewed Consolidated Report

Gross Profit & Gross Profit Rate



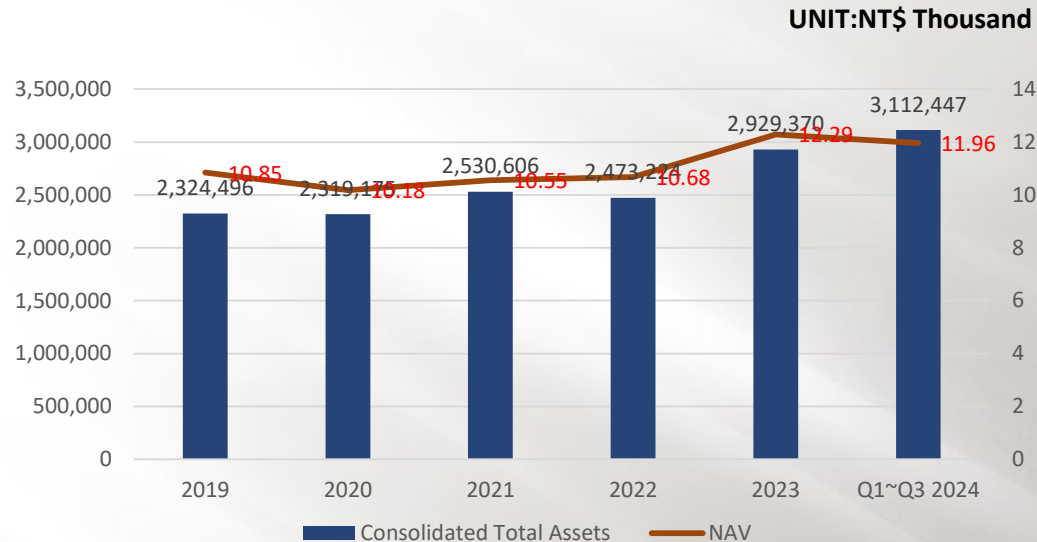
Data Source: 2018-2023 Q3 Audited / Reviewed Consolidated Report

EPS & Cash Dividends Per Share



Data Source: 2018-2023 Q3 Audited / Reviewed Consolidated Report

Consolidated Total Assets & Net Asset Value Per Share



Data Source: 2018-2023 Q3 Audited / Reviewed Consolidated Report

Future outlook

- The machine tool and the construction of double arrows are carried out to inject long-term stable revenue and create profit advantages
- We will continue to strengthen the level and depth of technology, develop new technologies and new models, and enhance our competitive advantage
- Strengthen transparency and corporate governance, conduct net-zero transformation for greenhouse gas inventory related certifications, develop green models, promote industrial transformation, and develop a sustainable business environment



Grinding

Turning

Milling

謝謝您的聆聽！

關注我們以獲得更多資訊



官網



影音平台



影音平台

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